Date: 07/19/96

Page: 1

JFK ASSASSINATION SYSTEM IDENTIFICATION FORM

AGENCY INFORMATION

Released under the John

F. Kennedy

Assassination Records Collection Act of 1992

(44 USC 2107 Note).

Case#:NW 54214 Date:

10-11-2017

AGENCY FILE NUMBER:

DOCUMENT INFORMATION

ORIGINATOR: USSS

AGENCY : USSS

RECORD NUMBER: 154-10002-10297

FROM : CHIEF-USSS

TO : SAICS AND RAS

RECORDS SERIES: HISTORICAL VAULT (PROTECTION)

TITLE: CHECKLIST FOR ADVANCES IN PRESIDENTIAL SURVEYS [R]

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CHARGE-OUT RECORD 97

1 Cox,

| Records Holding Site: Official Files | ISRD Centre Point |
|--|---|
| NAME OF REQUESTER | DATE OUT |
| DAVID MARWELL DIVISION/OFFICE | 11/08/95 |
| | TELEPHONE NO. |
| J. F. K. ASSASSINATION REWIND BOARD | FILE NO. |
| Check List | ~ |
| | OPO-85-0001 |
| DESCRIPTION OF CONTENTS, FOLDER TITLE Profe of 64 | · BOX # 2 |
| Profection | CP/04:02-5-3 |
| TYPE OF FILE Personnel Investigative | Administrative Protective |
| CLASSIFICATION | 1 |
| ☐ Top Secret ☐ Secret ☐ LOU ☐ Private ☐ | Confidential |
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UNITED STATES SECRET SERVICE

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TREASURY DEPARTMENT

UNITED STATES SECRET SERVICE

WASHINGTON, D.C. 20220

FICE OF THE CHIEF

September 25, 1964

611.0

MEMORANDUM

Agents in Charge and Resident Agents

From

Chief

Subjects: Check List for Use by Secret Service on Advance

Presidential Security Surveys.

Information Outline for Use if Desired by Local Enforcement Agencies on Advance Presidential

Security Surveys.

Attached are copies of a detailed Check List for use in making Advance Surveys regarding Presidential Protection. This should be helpful in insuring that every item connected with a Survey is considered. The completed list, signed by the Special Agent(s) making the Survey, will be attached to the Final Survey Report.

Also attached are copies of an "Information Cutline" for use if desired by Local Enforcement Agencies in making Surveys regarding Presidential Protection. It is very important that this Cutline be made available for use of other agencies, if they wish to use it. Under no circumstances should it be indicated that this Service wants it to be used, and no suggestion to use it should be made. The decision to use it will rest with the other agency. If it is to be used, make it clear in briefings that this Outline is very general and covers only some of the factors involved in any Security Survey. It is intended only as a guideline and is not expected to meet all, or even many, of the situations likely to be encountered in a Survey.

Attachments

UNITED STATES SECRET SERVICE

CHECK LIST ADVANCE PRESIDENTIAL SECURITY

If additional comments are in order on any item, show under "REMARKS," keyed to Section and Item No., i.e. - "V-13".

I. ASSIGNMENT TO THE ADVANCE

| 1. | Name of SA or SA's Assigned | | | | | |
|-----|---|-----------------------------|--|--|--|--|
| 2. | Date of EventLocation | | | | | |
| | Date Assigned By | | | | | |
| 4. | Date BriefedBy | | | | | |
| 5. | Visit "On Record""(| ff Record" | | | | |
| 6. | Overnight Hotel or Residence | Motorcade | | | | |
| 7. | President's Transportation - Plane - Heli | copter - Train (circle one) | | | | |
| 8. | Name-Location of Airport | | | | | |
| 9. | Name-Location of Heliport | | | | | |
| 10. | Name-Location of Train Depot | | | | | |
| 11. | Contact Man for Event | Telephone | | | | |
| 12. | Political Advance Man | Telephone | | | | |
| 13. | Car Contact | Telephone | | | | |
| 14. | WHCA Representative | | | | | |
| 15. | Have Arrangements been made for WHCA Tele | phones | | | | |

II. PRIOR TO DEPARTURE OF ADVANCE AGENT

| Have You: | | |
|--|---|--|
| 1. 2. 3. 4. 5. 6. 7. 8. | Obtained Motorcade Numbered Stickers Cottained Temporary Identification Obtained Pictures of Permanent Identification for Police. Obtained Press Identification Notified SAIC of District by Telephone of the Event Sent OM Confirmation of Telephone Call to District SAIC. Notified PRS of the Event Name of Person Notified and Date | |
| 9• | Advised PRS of Material Changes in the Event which would Affect PRS Activities | |
| | III. ARRIVAL AT LOCATION OF ADVANCE | |
| Have You: | | |
| 1. | Met with SAIC in District of Event and Briefed Him | |
| 2. | Visited or Telephoned Event Contact Man and Discussed | |
| • | Arranged Meeting with Police and Fire Departments | |
| 3. 4. | Arranged Survey Schedules for - Route - Airport - | |
| 4• | Building - Place of Event - Motorcade - Heliport - Hotel - Residence - (Circle Appropriate Words) | |
| 5. | Arranged for Type and Number of Cars Required | |
| 6. | Arranged for Car Contact and Obtained Telephone Number | |
| 7• | Discussed with Local SAIC, and Had Local Files Checked for any Record of Deficiencies in Previous Advance Surveys at this Location, to Prevent any Recurrence | |
| 8. | Arranged Crowd Control Fence and Barricades if needed | |
| 9. | Recorded Time and Distances Between All Points of | |
| 7. | Travel | |
| 10. | Arranged for Command Post | |
| | Name of Person Who Will Operate Command Post: | |
| | | |
| 11. | Briefed all Police on Posts and Assignments (See Special | |
| | Section on Briefings.) | |

IV. POLICE AND LAW ENFORCEMENT BRIEFINGS

It is absolutely imperative that the following vital factors be covered at every briefing of police and any other law enforcement agency:

| Have You: | | |
|-----------|--|---|
| 1. | Advised all enforcement contacts that their participants <u>must face the crowd, traffic, or area of responsibility or danger source, and NOT TO TURN TOWARD THE FRESIDENT?</u> | |
| 2. | Advised all Semi-Military, Military, State Police, or similar cooperating enforcement agencies that their participants are NOT TO SALUTE OR STAND AT ATTENTION when the President passes, either driving or walking? | |
| 3. | Advised all enforcement contacts that their participants are not to relax or watch the President or motorcade after he passes, but to be watchful until the President is completely out of sight and the post is relieved? | |
| 4. | Arranged that all enforcement officers not wearing uniforms who are assigned to roof tops, bridges, etc. be identified by wearing a helmet, or anything else which will identify them as enforcement agents? | • |
| 5. | Made it known to local committee and/or political advance man that this Service is to be informed of all changes even though such changes do not seem to have any security aspects - this because of the effect it may have on part of the movement; all of the activities, transportation, ceremonies, etc? | |
| 6. | Advised local enforcement agencies of the availability of the "Information Outline" which they are welcome to use if they wish? DO NOT URGE ITS USE. HE CAREFUL NOT TO SUGGEST WE WANT IT USED | |

V. SURVEYS

Airport - Heliport - Train Station

| Have You: | | |
|-----------|---|-------------|
| ı. | Met with Manager of Terminal-Airport-Heliport-Train | |
| | | |
| 2. | Station Met with FAA Representative (air travel) | |
| 3. | Met with USAF Presidential Advance Man | |
| 4. | Met with Railway Police | |
| 5. | Briefed Police and Fire Departments | |
| 6. | Discussed with Political Advance (if political) | |
| 7. | Met with Contact Man for Advance | |
| 8. | Selected AF-One Parking Place | |
| 9• | Arranged Plane Security | |
| 10. | Selected Press Section | |
| 11. | Arranged for Physical Barrier | |
| 12. | Selected Public Area | |
| 13. | Arranged for Physical Barrier | |
| 14. | Surveyed Outer Perimeter | |
| 15. | Set up Checkpoints | |
| 16. | Surveyed Inner Perimeter | |
| 17. | Set up Checkpoints | |
| 18. | Arranged for Ambulance | |
| 19. | Arranged for Crash Equipment | |
| 20. | Arranged Runway Security | |
| 21. | Arranged Baggage Security | |
| 22. | Arranged for Baggage Trucks | |
| 23. | Arranged Identification for Police | |
| 24. | Arranged for VIP Reception | |
| 25. | Arranged Press Identification for WH and Local | |
| 26. | Arranged for Photographs for Report, if possible | |
| 27. | Secured Maps and Made Diagrams | |
| | 6 | |
| | VI. MOTORCADE | |
| | 4.T | |
| Have You: | • | |
| 1. | Arranged with Police and Fire Departments | |
| 2. | Discussed with Contact Man for Event | |
| 3. | Discussed with Political Advance Man (if political) | |
| 4. | Selected Route with Police and Others | |

| 5. 6. 7. 8. 9. 10. 11. 12. 13. | Decided on Cars to be Used - Washington and other Arranged with Car Contact re Total Cars Arranged Security for Presidential and Follow-up Cars Arranged the number and place of vehicles in motor- cade Number and arrangement of press buses Briefed all Drivers Made a dry rum of route Arranged for type of escort Arranged Radio Control ("Charlie" frequency) for Presidential car - Lead Car - Follow-up Car Briefed Police on Type of Escort If motorcade goes through more than one jurisdiction, has each been contacted, and escort and other activities been coordinated between police | |
|--|---|--|
| | VII. HOTEL AND/OR RESIDENCE | |
| iave You: | | |
| 1. 2. 3. 4. 5. 6. 7. 8. 9. 10. 11. 12. 13. 14. 15. | Met with Manager and/or Owner Met with Police and Fire Departments and Hotel Security. Discussed with Contact Man for Event Discussed with Political Advance Man (if political) Selected the Suite to be Occupied Assigned Rooms Made Suite and Room Diagrams Obtained Photographs Made Physical Survey of Suite and all Adjacent Rooms Set up Checkpoints Selected Security Room Made Post Assignments Obtained Extra Keys to Suite or Residence Arranged Gift and Package Inspection Arranged Technical "Sweep" Notified PRS Name of Person Notified and Date | |
| 17. | Made Fire Equipment Survey with Representative of Fire Department Briefed Police and Firemen | |
| 19. | Arranged for Instructing Police and Firemen on Security and Established Post Assignments for Them | |

| 20. 21. { 22. 23. 24. | Inspected the Elevator Made Name Checks on Waiters - Elevator Operators - Maids - Entertainers - Cooks and Others who will be Near the President (Minimum information to be submitted to PRS is full name, present address, and date and place of birth.) Made Check Lists for Head Table - Reception Guests, etc Determined Locations of Comfort Stations and Provided for a Waiting Room Located WHCA Telephones | |
|-----------------------------------|--|--|
| | VIII. ROUTE | |
| Have You | - Working with Local Police at all Times: | |
| 1. | Made Surveys Regarding Escorts - Intersection Control - Underpasses - Overpasses - Railroad Bridges - Sewers - Manhole Inspections - Drawbridges | |
| 2. 3. | Obtained Hospital Locations and Telephone Numbers and Selected Emergency Routes Made Observation by Security Helicopter | |
| - | IX. BUILDINGS | |
| Have You: | | |
| 1. | Met with Police and Building Security, if any | |
| 3. | Selected Police and Special Agent Post Requirements for Roof Tops Contacted Owners or Managers of Buildings Along the | |
| 4. | Route and Briefed Them | |
| · 5• 6• | Arranged for Radio Contact ("Baker" Frequency) for Police and Special Agents Along Route and Buildings Briefed Police and Special Agents on Post Assignments | |

I. PRESS

| Have You: | | |
|--|--|--|
| 1. 2. 3. 4. 5. 6. 7. | Met with Contact Man for the Event Discussed with Political Advance Man (if political) Determined if Local Press Representative will be Named Contacted Presidential Press Secretary's Office with Any Press Problems Obtained White House Press Identification Arranged for Local Press Identification Arranged with White House Transportation Office re Press Motorcade Transportation and Press Baggage Security Briefed Local Police on Press Matters, Identification, etc. | |
| | XI. SAIC - WHITE HOUSE DETAIL | |
| Have You: | | |
| 1. | Cleared with SAIC of Office for List of Personnel Assigned to Trip | |
| 2. | Referred problems re schedules, transportation, and press for handling by SAIC of Office with Presidential Secre- | |
| 3. | Arranged with SAIC of Office on Delivery of Preliminary | |
| 4. | Survey Report | |
| | XII. MISCELLANEOUS | |
| Have You: | | |
| 1. , | Obtained Names and Titles of Those Attending Survey Meetings | |



Arranged with White House Transportation Office re Flags,

Required

Contacted Local Pure Food and Drug Administration When

Seals and Rostrums

2.

3.

XIII. ROLARES

| | Signature | |
|-------------|----------------|--|
| | Signature | |
| | Data and Disea | |

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UNITED STATES SECRET SERVICE

INFORMATION OUTLINE Advance Presidential Security For Use by Local Enforcement Agencies if they Wish to Use it.

NOTE: This Outline is available to any enforcement agency wishing to use it - with the clear understanding that it is only a general outline and obviously covers only some of the factors involved in arranging security. In no sense is it intended to meet all situations.

| Visit of: | | | | |
|---|--|--|--|--|
| To: | | | | |
| Purpose of Visit: | | | | |
| Briefing Session with Secret Service aton | | | | |
| Place of Arrival of PartyDate | | | | |
| TimeTrack or Hangar NoNo. in Party | | | | |
| Principal Dignitaries Accompanying | | | | |
| | | | | |
| Ceremonies at Airport | | | | |
| Who Will Meet President-Vice President at Airport | | | | |
| Local Dignitaries Accompanying Person Meeting Him | | | | |
| | | | | |
| PDF00_ADDANG-T-COLT- | | | | |
| PRESS ARRANGEMENTS | | | | |
| Press Arrangements at Airport-Station | | | | |
| Is Regular Press Card Good for this Event | | | | |
| White House Press Card | | | | |
| Will Press Travel with Motorcade from Airport | | | | |
| How will They Travel | | | | |
| Number of Vehicles Used by Press | | | | |
| Other Information | | | | |
| | | | | |

IDENTIFICATION

| Type of Identification for Non-Uniformed Enforcement Officers |
|---|
| Type to be Used for Secret Servicefor |
| Local Police-Sheriffs |
| Type for Uniformed Other - Such as Port Authority - Building Security - Bridge- |
| Tunnel Police, etc |
| Type for Other than Enforcement Officers - i.e., Telephone Staff - Messengers, |
| etc |
| ROUTES OF TRAVEL |
| Time of Departure from Arrival Location |
| Travel by Helicopter - Automobile |
| Destination |
| Route to be Followed |
| Alternate Route, If Any |
| Time of Arrival at Location |
| LOCATION OF EVENT |
| Name of Location and Entrance which President will Use on Entering |
| Will he Leave by Same Entrance - If not, which one |
| Time he Will Leave Same Route Used Coming In? If not, |
| show New Route |
| Special Security Arrangements - Specify |
| |

| Picketing | Expecte | id? | | | | | |
|-----------|---------|-----|----------|----|-----|---------|-------|
| Section A | rranged | for | Pickets, | If | Any | Specify | Where |